

www.inflatableoffice.com/myaccount/leads.php#leadview

OVERVIEW LEADS CUSTOMERS CALENDAR DELIVERY WORKERS SETTINGS

Lead Filters

Preset/Saved: choose filter

Date Range: Event Date

Keyword

Status:

- Quote
- Phone Hold
- Contracted
- Confirmed
- Complete
- Cancelled

Date	Organization	Status	Time	City, State	Last Name	Total
7/23/2016	Cassie Clark	Quote	2:00pm - 5:00pm	Branchland, WV	Clark	\$2,796.81
9/5/2016	WV Power	Confirmed	1:00pm - 4:00pm	Charleston, WV	Taylor	\$0.00
9/4/2016	WV Power	Confirmed	1:00pm - 4:00pm	Charleston, WV	Taylor	\$0.00
9/3/2016	WV Power	Confirmed	6:00pm - 9:00pm	Charleston, WV	Taylor	\$0.00
9/2/2016	WV Power	Confirmed	6:00pm - 9:00pm	Charleston, WV	Taylor	\$0.00
8/28/2016	WV Power	Confirmed	1:00pm - 4:00pm	Charleston, WV	Taylor	\$0.00

Leads per page: 30

new lead delete leads

Quote Phone Hold Contracted Confirmed Complete Cancelled

WV Power quote phone hold contracted confirmed complete cancelled close

Event Contract Schedule CRM Maps Attachments Auto Emails Surveys Log

Filter save reset

Reports choose report view export customize report

Flag for Follow-up

Advanced Times

Event Start Date: 9/5/2016 Time: 1:00pm

Event End Date: 9/5/2016 Time: 4:00pm

Venue:

- Event Name:
- Venue Name:
- Street: 601 Morris Street #201
- City: Charleston
- State: WV Zip: 25301
- Venue Location:
- Surface: Pavement
- Delivery: Staffed
- Event Type: Special Event
- Referral: Previous Customer

Customer:

- Cust Type: Organization
- Organization: WV Power
- Name: Jeremy Taylor
- Street: 601 Morris Street #201
- City: Charleston
- State: WV Zip: 25301
- Home: (304) 344-2287
- Cell: (304) 741-6551
- Fax: (304) 344-0083
- email: jeremy@wvpower.com
- Sales Rep: Heather Brightwell

Rentals	Price
Selected Rentals: 0	Rental Totals: \$ -20.00

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Leads per page: 30

new lead delete leads

Quote Phone Hold Contracted Confirmed Complete Cancelled

WV Power quote phone hold contracted confirmed complete cancelled close

Warning:

- You may need to re-generate the contract

Event Contract Schedule CRM Maps Attachments Auto Emails Surveys Log

Filter save reset

Reports choose report view export customize report

Flag for Follow-up

Advanced Times

Event Start Date: 9/5/2016 Monday Start Time: 1:00pm End Time: 4:00pm

Venue:

- Event Name:
- Venue Name:
- Street: 601 Morris Street #201
- City: Charleston, WV 25301
- Venue Location:
- Surface: Pavement
- Delivery: Staffed
- Guests: Special Event
- Referral: Previous Customer

Customer:

- Organization Customer
- WV Power
- Jeremy Taylor
- Street: 601 Morris Street #201
- City: Charleston, WV 25301
- Home: (304) 344-2287
- Cell: (304) 741-6551
- Fax: (304) 344-0083
- email: jeremy@wvpower.com
- Sales Rep: Heather Brightwell

Rentals	Price
Miscellaneous Items: 1 \$ 0.00	Rental Totals: \$ -20.00
Additional Delivery Charges: 1 \$ -20.00	Staff Costs: \$ 0.00
Staffing Charge: 2 \$ 0.00	Delivery Fees: \$ 20.00
	Fees: \$ 0.00
	Coupon/Package: \$ 0.00
	Special: \$ 0.00
	Discounts: \$ 0.00
	Subtotal: \$ 0.00
	Sales Tax: \$ 0.00